

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. September 27, 2023  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 10044    3. BIR Tax Identification No. 000-283-731-000
4. PHILEX MINING CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 2<sup>nd</sup> Floor LaunchPad, Reliance Street corner Sheridan Street,  
Mandaluyong City, Metro Manila  
Address of principal office
- 1550  
Postal Code
8. (632) 8631-1381 to 88  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Share</u>	<u>5,782,399,068</u>

11. Indicate the item numbers reported herein:

Item 9. Other Events  
Approval of Amended Articles of Incorporation of Silangan Mindanao Exploration Co. Inc. (SMECI) (a wholly owned subsidiary of Philex Mining Corporation) to include, among SMECI's secondary purposes, the guarantee of any debt, obligation, or loan of a subsidiary, and to mortgage, pledge, or encumber corporate property to secure obligations of a subsidiary.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILEX MINING CORPORATION  
Issuer

September 27, 2023  
Date

(Original Signed)  
**ROMEO B. BACHOCO**  
Chief Finance Officer & Chief Compliance Officer