

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 22, 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number 10044 3. BIR Tax Identification No. 006-283-731-000
4. PHILEX MINING CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2nd Floor LaunchPad, Reliance Street corner Sheridan Street,
Mandaluyong City, Metro Manila
Address of principal office
- 1550
Postal Code
8. (632) 8631-1381 to 88
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Shares, P1 par value (as of March 31, 2022)</u>	<u>4,940,399,068</u>
<u>Debt Outstanding (as of March 31, 2022)</u>	<u>Php 10,258,375,000</u>

11. Indicate the item numbers reported herein:

Item 9. Other Events

In relation to the outstanding stock rights offering ("Offer") application of the Philex Mining Corporation (the "Company" and the "Issuer") with the Securities and Exchange Commission ("SEC") and the listing application with the Philippine Stock Exchange, the Issuer is disclosing the tentative details of the SRO including the timetable of offer activities. Please note that the conduct of the SRO and the relevant details, including the timetable, are still subject to regulatory approvals and are not yet final. Further, there would be necessary adjustments on the outstanding shares and price on the ex-rights date.

Tentative Stock Rights Offering Timetable

Date of Approval by Board of Directors	Nov. 4, 2021
Entitlement Ratio	TBA
Offer Price	TBA
Number of Shares to be Offered	Max of 842,000,000
Ex-Rights Date	Jun 24, 2022
Record Date	Jun 29, 2022
Start of Offer Period	Jul 14, 2022
End of Offer Period	Jul 25, 200

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILEX MINING CORPORATION

Issuer

June 22, 2022

Date



ROMEO B. BACHOCO

Chief Finance Officer & Chief Compliance Officer