

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 29, 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number 10044 3. BIR Tax Identification No. 006-283-731-000
4. PHILEX MINING CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2nd Floor LaunchPad, Reliance Street corner Sheridan Street,
Mandaluyong City, Metro Manila
Address of principal office
- 1550
Postal Code
8. (632) 8631-1381 to 88
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Shares, P1 par value (as of March 31, 2022)</u>	<u>4,940,399,068</u>
<u>Debt Outstanding (as of March 31, 2022)</u>	<u>Php 10,258,375,000</u>

11. Indicate the item numbers reported herein:

Item 9. Other Events

In connection with the Stock Rights Offering ("SRO") of Philex Mining Corporation ("Company") for the sale of up to 842,000,000 offer shares, the Company received the Certificate of Permit to Offer Securities for Sale, dated June 28, 2022, from the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILEX MINING CORPORATION

Issuer

June 29, 2022

Date



ROMEO B. BACHOCO

Chief Finance Officer & Chief Compliance Officer



June 29, 2022

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **MS. ALEXANDRA TOM WONG**
Officer-in-Charge, Disclosure Department

Gentlemen:

In connection with the Stock Rights Offering ("SRO") of Philex Mining Corporation ("Company") for the sale of up to 842,000,000 offer shares, the Company received the Certificate of Permit to Offer Securities for Sale, dated June 28, 2022, from the Securities and Exchange Commission.

Thank you.

Very truly yours,

Original Signed
ROMEO B. BACHOCO
Chief Finance Officer