

## COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

**Romeo B. Bachoco**  
(Contact Person)

(Contact Person)

8631-1381 to 88

(Company Telephone  
Number)

1	2
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3	1
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Month Day  
(Calendar Year)

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(Form Type)

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Month Day  
(Annual Meeting)

Not Applicable
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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

Not Applicable
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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

\_\_\_\_\_

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

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STAMPS

## STAMPS

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June 24, 2022

PHILIPPINE STOCK EXCHANGE, INC.  
6/F Philippine Stock Exchange Tower  
5<sup>th</sup> Avenue cor. 28<sup>th</sup> Street  
Bonifacio Global City

Attention: Ms. Janet A. Encarnacion  
Head, Disclosure Department

Gentlemen:

Philex Mining Corporation (the "Company") received today, 24 June 2022, the pre-effective letter, dated 23 June 2022, issued by the Securities and Exchange Commission ("SEC"), relating to the Stock Rights Offer of up to Eight Hundred Forty Two Million (842,000,000) common shares subject to compliance by the Company with the conditions prescribed in the pre-effective letter.

The pre-effective letter is in relation to the Company's Amended Registration Statement (SEC Form 12-1) filed with the Commission on June 17, 2022 (originally filed on November 8, 2021, then revised on January 25, 2022) relating to the Stock Rights Offer of up to Eight Hundred Forty Two Million (842,000,000) common shares with par value of One Peso (PhP1.00) per Offer Share, to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc. (PSE).

The pre-effective letter is without prejudice to the prerogative of the SEC to act later against the Company, if warranted, to ensure full compliance with the provisions of the Securities Regulation Code, its Implementing Rules and Regulations, as well as P.D. 129, as amended, and the Omnibus Rules and Regulations for Investment House and Universal Bank Registered as Underwriters of Securities.

For your information.

Very truly yours,

*(Original Signed)*

**Romeo B. Bachoco**  
Chief Finance Officer