

COVER SHEET

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SEC Registration Number

P	H	I	L	E	X			M	I	N	I	N	G				C	O	R	P	O	R	A	T	I	O	N			

(Company's Full Name)

2	n	d		F	l	o	o	r		L	a	u	n	c	h	P	a	d		R	e	l	i	a	n	c	e			
c	o	r	n	e	r		S	h	e	r	i	d	a	n		S	t	r	e	e	t	s								
M	a	n	d	a	l	u	y	o	n	g		C	i	t	y		1	5	5	0										

(Business Address: No. Street City/Town/Province)

Romeo B. Bachoco

(Contact Person)

8631-1381 to 88

(Company Telephone Number)

1	2
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Month

3	1
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Day

(Calendar Year)

1	7	-	C	
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(Form Type)

0	6
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Month

2	5
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Day

(Annual Meeting)

Not Applicable

(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

Not Applicable

Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 08, 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number 10044 3. BIR Tax Identification No. 000-283-731-000
4. PHILEX MINING CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2nd Floor LaunchPad, Reliance Street corner Sheridan Street,
Mandaluyong City, Metro Manila
Address of principal office 1550
Postal Code
8. (632) 8631-1381 to 88
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Shares, P1 par value (as of March 31, 2022)</u>	<u>4,940,399,068</u>
<u>Debt Outstanding (as of March 31, 2022)</u>	<u>Php 10,258,375,000</u>

11. Indicate the item numbers reported herein:

Item 9. Other Events

In relation to the Stock Rights Offer of **PHILEX MINING CORPORATION** (the "Company") of Eight Hundred Forty Two Million (842,000,000) common shares with a par value of One Peso (PhP 1.00) per share, the public is advised that the Offer Period has been moved from 14 July 2022 to the earlier date of 12 July 2022.

This notice includes the copy of the Letter dated 8 July 2022 issued by the Market and Securities Regulation Department (MSRD) of the Securities and Exchange Commission (SEC) approving the Company's request to start the Offer Period on or before 12 July 2022.

The Exchange will advise the investing public of further developments on the Company's Stock Rights Offer.

For your information and guidance.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILEX MINING CORPORATION
Issuer

July 08, 2022
Date



ROMEO B. BACHOCO
Chief Finance Officer & Chief Compliance Officer



July 08, 2022

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower 28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **MS. ALEXANDRA TOM WONG**

Officer-in-Charge, Disclosure Department

Gentlemen:

In relation to the Stock Rights Offer of **PHILEX MINING CORPORATION** (the "Company") of Eight Hundred Forty Two Million (842,000,000) common shares with a par value of One Peso (Php 1.00) per share, the public is advised that the Offer Period has been moved from 14 July 2022 to the earlier date of 12 July 2022.

This notice includes the copy of the Letter dated 8 July 2022 issued by the Market and Securities Regulation Department (MSRD) of the Securities and Exchange Commission (SEC) approving the Company's request to start the Offer Period on or before 12 July 2022.

The Exchange will advise the investing public of further developments on the Company's Stock Rights Offer.

For your information and guidance.

Very truly yours,

Original Signed

ROMEO B. BACHOCO

Chief Finance Officer



MARKETS AND SECURITIES REGULATION DEPARTMENT

8 July 2022

PHILEX MINING CORPORATION

2nd Floor LaunchPad
Reliance Street corner Sheridan Street
Mandaluyong City 1550

ATTENTION: MR. EULALIO B. AUSTIN, JR.
President and CEO

Gentlemen:

This refers to your letter dated 7 July 2022 requesting the Commission to allow **PHILEX MINING CORPORATION** (the Company) to move the start of its Offer Period relating to its Stock Rights Offer of Eight Hundred Forty Two Million (842,000,000) common shares with par value of One Peso (PhP1.00) per Share **from 14 July 2022 to an earlier date of 12 July 2022.**

The relevant Implementing Rules and Regulations of the Securities Regulation Code provides that:

"SRC Rule 8.1.1.5 - The sale of subject securities shall commence within ten business (10) business days from the date of effectivity of the Registration Statement..."

Provided that the Registration Statement was rendered effective on 28 June 2022, the Company is required to start the Offer Period on or before 12 July 2022.

In order to comply with the abovementioned provision, the Department hereby approves the Company's request and is reminded to comply on the undertakings as stated in its letter no later than 11 July 2022, to wit:

1. Update all Offer related documents to reflect the new starting date of the Offer Period and disseminate the same through the following channels:
 - a. Company's website;
 - b. PSE Edge; and
 - c. Email directly to all registered shareholders of the Company.
2. Issue an online notice to the public on the Adjustment, which will be posted/ sent together with the updated Offer related documents in par. 1; and
3. Publish with a reputable newspaper of general circulation a notice on the Adjustment.

This letter is without prejudice to the prerogative of this Department to act later against the subject entity, if warranted, to ensure full compliance with the provisions of the Securities Regulation Code, its implementing rules and regulations, as well as PD 129, as amended, and Omnibus Rules and Regulations for Investment House and Universal Bank Registered as Underwriters of Securities.

Very truly yours,


VICENTE GRACIANO P. FELIZMENIO, JR.
Director