

COVER SHEET

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SEC Registration Number

P	H	I	L	E	X					M	I	N	I	N	G					C	O	R	P	O	R	A	T	I	O	N				

(Company's Full Name)

2	n	d		F	l	o	o	r		L	a	u	n	c	h	P	a	d		R	e	l	i	a	n	c	e							
c	o	r	n	e	r		S	h	e	r	i	d	a	n		S	t	r	e	e	t	s												
M	a	n	d	a	l	u	y	o	n	g		C	i	t	y		1	5	5	0														

(Business Address: No. Street City/Town/Province)

Romeo B. Bachoco

(Contact Person)

8631-1381 to 88

(Company Telephone Number)

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Month Day
(Calendar Year)

1	7	-	C	
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(Form Type)

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Month Day
(Annual Meeting)

Not Applicable

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Not Applicable

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 23, 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number 10044 3. BIR Tax Identification No. 006-283-731-000
4. PHILEX MINING CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2nd Floor LaunchPad, Reliance Street corner Sheridan Street,
Mandaluyong City, Metro Manila
Address of principal office 1550
Postal Code
8. (632) 8631-1381 to 88
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Shares, P1 par value (as of March 31, 2022)</u>	<u>4,940,399,068</u>
<u>Debt Outstanding (as of March 31, 2022)</u>	<u>Php 10,258,375,000</u>

11. Indicate the item numbers reported herein:

Item 9. Other Events

Updated the Final Offer Price and Entitlement Ratio

Offer Price per Share	Php3.15
Entitlement Ratio	1 Offer Share for every 5.8674 common shares owned
Number of Shares to be Offered	842,000,000
Ex-Rights Date	June 24, 2022
Record Date	June 29, 2022
Start of Offer Period	July 14, 2022
End of Offer Period	July 25, 2022
Listing Date	August 3, 2022

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILEX MINING CORPORATION
Issuer

June 23, 2022
Date



ROMEO B. BACHOCO
Chief Finance Officer & Chief Compliance Officer