

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 1, 2022

2. SEC Identification Number

10044

3. BIR Tax Identification No.

000283731000

4. Exact name of issuer as specified in its charter

PHILEX MINING CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

2nd Floor LaunchPad, Reliance Cor. Sheridan Sts., Mandaluyong City

Postal Code

1550

8. Issuer's telephone number, including area code

+632 8631-1381

9. Former name or former address, if changed since last report

n/a

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
common	4,940,399,068	

11. Indicate the item numbers reported herein

17-c

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Philex Mining Corporation

PX

**PSE Disclosure Form 16-1- Update on Corporate Actions/
Material Transactions/Agreements**
***References: SRC Rule 17 (SEC Form 17-C) and
Section 16 of the Revised Disclosure Rules***

Subject of the Disclosure

Stock Rights Offering

Background/Description of the Disclosure

In relation to the outstanding stock rights offering ("Offer") application of Philex Mining Corporation (the "Company" and the "Issuer") with the Securities and Exchange Commission ("SEC") and the listing application with the Philippine Stock Exchange ("PSE"), the Issuer and BDO Capital & Investment Corporation, the Issue Manager and Lead Underwriter for the Offer, agreed to further adjust the timetable of the Offer to a later date given the current market volatility to help ensure its success. The Company has notified the SEC and the PSE of the change in the timetable accordingly. Once the revised Offer timetable is finalized in coordination with the SEC and the PSE, the Company will make the necessary disclosures.

Other Relevant Information

n/a

Filed on behalf by:

Name	Paraluman Navarro
Designation	AVP Finance