

## ANNEX A

| PHILEX MINING CORPORATION                            |                                  |                      |          |                      |
|--|----------------------------------|----------------------|----------|----------------------|
| Computation of Public Ownership as of March 31, 2022 |                                  |                      |          |                      |
|  |                                  | Number of Shares     |          |                      |
|  |                                  | A                    | B        | Total                |
| Number of Issued Shares                              |                                  | 4,940,399,068        | 0        | 4,940,399,068        |
| Less: Number of Treasury Shares (if any)             |                                  | -                    | 0        | -                    |
| <b>Number of Issued and Outstanding Shares</b>       |                                  | <b>4,940,399,068</b> | <b>0</b> | <b>4,940,399,068</b> |
| Less:  |                                  |                      |          |                      |
|  | <b>% to total<br/>I/O Shares</b> | <b>A</b>             | <b>B</b> | <b>Total</b>         |
| <b>Directors*</b>                                    |                                  |                      |          |                      |
| Manuel V. Pangilinan                                 |                                  |                      |          |                      |
| Direct   | 0.09%                            | 4,655,000            | -        | 4,655,000            |
| Eulalio B. Austin, Jr.                               |                                  |                      |          |                      |
| Direct   | 0.03%                            | 1,360,937            | -        | 1,360,937            |
| Barbara Anne C. Migallos                             |                                  |                      |          |                      |
| Direct (thru PCD Nominees)                           | 0.00%                            | 203,875              | -        | 203,875              |
| Michael G. Regino                                    |                                  |                      |          |                      |
| Direct   | 0.00%                            | 1                    | -        | 1                    |
| Richard Chan   |                                  |                      |          |                      |
| Direct   | 0.00%                            | 1                    | -        | 1                    |
| Bai Norhata Macatbar Alonto                          |                                  |                      |          |                      |
| Direct   | 0.00%                            | 1                    | -        | 1                    |
| Anita B. Quitain                                     |                                  |                      |          |                      |
| Direct   | 0.00%                            | 1                    | -        | 1                    |
| Marilyn A. Victorio-Aquino                           |                                  |                      |          |                      |
| Direct   | 0.00%                            | 100                  | -        | 100                  |
| Direct (thru PCD Nominees)                           | 0.01%                            | 500,000              | -        | 500,000              |
| Oscar J. Hiliado                                     |                                  |                      |          |                      |
| Direct   | 0.00%                            | 173                  | -        | 173                  |
| Joseph Ng  |                                  |                      |          |                      |
| Direct   | 0.00%                            | 1                    | -        | 1                    |
| Wilfredo A. Paras                                    |                                  |                      |          |                      |
| Direct   | 0.00%                            | 1                    | -        | 1                    |
| <b>Sub Total</b>                                     | <b>0.14%</b>                     | <b>6,720,091</b>     | <b>-</b> | <b>6,720,091</b>     |
| <b>Officers</b>                                      |                                  |                      |          |                      |
| Romeo B. Bacocho                                     |                                  |                      |          |                      |
| Direct (thru PCD Nominees)                           | 0.000%                           | -                    | -        | -                    |
| Jonas Emanuel S. Santos                              |                                  |                      |          |                      |
| Direct (thru PCD Nominees)                           | 0.000%                           | -                    | -        | -                    |
| Victor A. Francisco                                  |                                  |                      |          |                      |
| Direct (thru PCD Nominees)                           | 0.001%                           | 50,000               | -        | 50,000               |
| <b>Sub-total</b>                                     | <b>0.001%</b>                    | <b>50,000</b>        | <b>-</b> | <b>50,000</b>        |
| <b>Principal/Substantial Stockholders*</b>           |                                  |                      |          |                      |
| First Pacific ComPany Limited                        |                                  |                      |          |                      |
| Direct (thru Artino Limited)                         | 0.77%                            | 37,822,400           | -        | 37,822,400           |
| Direct (thru Kirtman Limited)                        | 3.89%                            | 192,011,062          | -        | 192,011,062          |
| Direct (thru PCD Nominees)                           | 1.01%                            | 50,000,000           | -        | 50,000,000           |
| Direct (thru Maxella Limited)                        | 4.85%                            | 239,479,900          | -        | 239,479,900          |
| Asia Link, B.V.                                      |                                  |                      |          |                      |
| Direct   | 20.71%                           | 1,023,275,990        | -        | 1,023,275,990        |
| Two Rivers Pacific Holdings Corp.                    |                                  |                      |          |                      |
| Direct   | 14.96%                           | 738,871,510          | -        | 738,871,510          |
| Social Security System                               |                                  |                      |          |                      |
| Direct   | 19.57%                           | 967,032,769          | -        | 967,032,769          |
| Indirect (thru PCD )                                 | 0.52%                            | 25,646,960           | -        | 25,646,960           |
| <b>OTHERS Sub-total</b>                              | <b>66.27%</b>                    | <b>3,274,140,591</b> | <b>-</b> | <b>3,274,140,591</b> |
| <b>Banks</b>   |                                  |                      |          |                      |
| <i>Allied Banking Corporation</i>                    | <i>0.00%</i>                     | <i>46</i>            | <i>-</i> | <i>46</i>            |
| <i>Barclays Nominee Limited</i>                      | <i>0.00%</i>                     | <i>14,961</i>        | <i>-</i> | <i>14,961</i>        |
| <i>Bancom International Limited</i>                  | <i>0.01%</i>                     | <i>310,760</i>       | <i>-</i> | <i>310,760</i>       |
| <i>Export and Industry Bank</i>                      | <i>0.00%</i>                     | <i>9,500</i>         | <i>-</i> | <i>9,500</i>         |
| <i>Far East Bank &amp; Trust Co.</i>                 | <i>0.00%</i>                     | <i>1,901</i>         | <i>-</i> | <i>1,901</i>         |
| <i>Pacific Banking Corporation</i>                   | <i>0.00%</i>                     | <i>6,246</i>         | <i>-</i> | <i>6,246</i>         |
| <i>Philippine Commercial International Bank</i>      | <i>0.00%</i>                     | <i>225</i>           | <i>-</i> | <i>225</i>           |
| <i>Pilipinas Bank</i>                                | <i>0.00%</i>                     | <i>457</i>           | <i>-</i> | <i>457</i>           |
| <i>The Manila Banking Corp.</i>                      | <i>0.00%</i>                     | <i>86,090</i>        | <i>-</i> | <i>86,090</i>        |
| <i>The Philippine Banking Corp.</i>                  | <i>0.01%</i>                     | <i>271,766</i>       | <i>-</i> | <i>271,766</i>       |
| <b>TOTAL Sub-total</b>                               | <b>0.01%</b>                     | <b>701,952</b>       | <b>-</b> | <b>701,952</b>       |
| <b>Total Number of Shares Owned by the Public</b>    | <b>66.42%</b>                    | <b>3,281,612,634</b> | <b>-</b> | <b>3,281,612,634</b> |
|  |                                  | 1,658,786,434        | -        | 1,658,786,434        |

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

|   |   |               |
|---|---|---------------|
| <u>1,658,786,434</u> shares             | = | <u>33.58%</u> |
| 4,940,399,068 shares                    |   |               |
| Number of Issued and Outstanding Shares | = | 4,940,399,068 |
| Number of Outstanding Shares            | = | 4,940,399,068 |
| Number of Treasury Shares               | = | 0             |
| Number of Listed Shares                 | = | 4,940,399,068 |
| Number of Foreign-Owned Shares          | = | 1,873,869,097 |
| Foreign Ownership Level (%)             | = | 37.93%        |
| Foreign Ownership Limit (%)             | = | 40%           |

**Note: Please observe the same cut-off date.**