SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. <u>May 23, 2022</u> Date of Report (Date of earliest event reported)

2. SEC Identification Number 10044 3. BIR Tax Identification No. 006-283-731-000

4. <u>PHILEX MINING CORPORATION</u> Exact name of issuer as specified in its charter

5. Philippines

6. (SEC Use Only)

Industry Classification Code:

Province, country or other jurisdiction of incorporation

 7. 2nd Floor LaunchPad, Reliance Street corner Sheridan Street,
 1550

 Mandaluyong City, Metro Manila
 Address of principal office

 Postal Code

8. (632) 8631-1381 to 88 Issuer's telephone number, including area code

9. <u>N/A</u>

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock |
|--|--|
| | Outstanding and Amount of Debt Outstanding |
| Common Shares, P1 par value (as of March 31, | <u>2022)</u> <u>4,940,399,068</u> |
| Debt Outstanding (as of March 31, 2022) | Php 10,258,375,000 |

11. Indicate the item numbers reported herein:

Item 9. Other Events

The Board of Directors of Philex Mining Corporation approved the appointment of Atty. Winston S. Cruz as Vice President-Legal and General Counsel, effective on May 23, 2022. His educational background and work experience are outlined in his curriculum vitae attached herewith.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILEX MINING CORPORATION Issuer May 23, 2022 Date

ROMEO B. BACHOCO Chief Finance Officer & Chief Compliance Officer