

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 30, 2021

2. SEC Identification Number

10044

3. BIR Tax Identification No.

000283731000

4. Exact name of issuer as specified in its charter

PHILEX MINING CORPORATION

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

2nd Floor LaunchPad, Reliance Cor Sheridan Sts., Mandaluyong City

Postal Code

1550

8. Issuer's telephone number, including area code

+632 8631 1381

9. Former name or former address, if changed since last report

n/a

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
common	4,940,399,068

11. Indicate the item numbers reported herein

17-c

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Philex Mining Corporation

PX

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and
Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

AMENDED NOTICE OF ANNUAL STOCKHOLDERS MEETING

Background/Description of the Disclosure

At the meeting of the Board of Directors on 29 April 2021 via remote communication and electronic means, the Board approved the following resolutions:
 "WHEREAS, the Company's Annual General Stockholders' Meeting is scheduled on 23 June 2021;
 WHEREAS, due to unavoidable changes in schedule, the Board deems it most prudent to move the Company's Annual General Stockholders' Meeting;
 NOW THEREFORE BE IT RESOLVED, as it is hereby resolved, that the Company's Annual General Stockholders' Meeting be postponed to 25 June 2021;
 RESOLVED, FURTHER, that the Company's President, Engr. Eulalio B. Austin, Jr., and/or the Chief Finance Officer Mr. Romeo B. Bachoco, be as they are hereby authorized to sign any and all requests, applications, and submissions to the Securities and Exchange Commission and/or the Philippine Stock Exchange with respect to the postponement of the Company's annual meeting to 25 June 2021."

Type of Meeting

- Annual
 Special

Date of Approval by Board of Directors	Apr 29, 2021
Date of Stockholders' Meeting	Jun 25, 2021
Time	4:00 pm
Venue	VIRTUAL
Record Date	Apr 8, 2021
Agenda	TBA

Inclusive Dates of Closing of Stock Transfer Books

Start Date	Apr 9, 2021
End Date	Apr 13, 2021

Other Relevant Information

Amended to move date of ASM to June 25, 2021. Due to unavoidable changes in schedule, the Board deems it most prudent to move the Company's Annual General Stockholders' Meeting. Please see attached Secretary's Certificate.

Filed on behalf by:

Name	Romeo Bachoco
Designation	Chief Finance Officer