

ANNEX A

PHILEX MINING CORPORATION
Computation of Public Ownership as of June 30, 2021

		Number of Shares		
		A	B	Total
Number of Issued Shares		4,940,399,068	0	4,940,399,068
Less: Number of Treasury Shares (if any)		-	0	-
Number of Issued and Outstanding Shares		4,940,399,068	0	4,940,399,068
Less:				
	% to total			
	I/O Shares	A	B	Total
Directors*				
Manuel V. Pangilinan				
Direct	0.09%	4,655,000	-	4,655,000
Eulalio B. Austin, Jr.				
Direct	0.03%	1,360,937	-	1,360,937
Barbara Anne C. Migallos				
Direct (thru PCD Nominees)	0.00%	203,875	-	203,875
Michael G. Regino				
Direct	0.00%	1	-	1
Richard Chan				
Direct	0.00%	1	-	1
Bai Norhata Macatbar Alonto				
Direct	0.00%	1	-	1
Anita B. Quitain				
Direct	0.00%	1	-	1
Marilyn A. Victorio-Aquino				
Direct	0.00%	100	-	100
Direct (thru PCD Nominees)	0.01%	500,000	-	500,000
Oscar J. Hilado				
Direct	0.00%	173	-	173
Joseph Ng				
Direct	0.00%	1	-	1
Wilfredo A. Paras				
Direct	0.00%	1	-	1
Sub Total	0.14%	6,720,091	-	6,720,091
Officers				
Romeo B. Bacocho				
Direct (thru PCD Nominees)	0.000%	-	-	-
Jonas Emanuel S. Santos				
Direct (thru PCD Nominees)	0.000%	-	-	-
Vic Morris A. Yodong				
Direct (thru PCD Nominees)	0.000%	-	-	-
Victor A. Francisco				
Direct (thru PCD Nominees)	0.001%	50,000	-	50,000
Sub-total	0.001%	50,000	-	50,000
Principal/Substantial Stockholders*				
First Pacific ComPany Limited				
Direct (thru Artino Limited)	0.77%	37,822,400	-	37,822,400
Direct (thru Kirtman Limited)	4.90%	242,011,062	-	242,011,062
Direct (thru Maxella Limited)	4.85%	239,479,900	-	239,479,900
Asia Link, B.V.				
Direct	20.71%	1,023,275,990	-	1,023,275,990
Two Rivers Pacific Holdings Corp.				
Direct	14.96%	738,871,510	-	738,871,510
Social Security System				
Direct	19.57%	967,032,769	-	967,032,769
Indirect (thru PCD)	0.52%	25,646,960	-	25,646,960

O Sub-total	66.27%	3,274,140,591	-	3,274,140,591
-------------	--------	---------------	---	---------------

Banks

<i>Allied Banking Corporation</i>	0.00%	46		46
<i>Barclays Nominee Limited</i>	0.00%	14,961		14,961
<i>Bancom International Limited</i>	0.01%	310,760		310,760
<i>Export and Industry Bank</i>	0.00%	9,500		9,500
<i>Far East Bank & Trust Co.</i>	0.00%	1,901		1,901
<i>Pacific Banking Corporation</i>	0.00%	6,246		6,246
<i>Philippine Commercial International Bank</i>	0.00%	225		225
<i>Pilipinas Bank</i>	0.00%	457		457
<i>The Manila Banking Corp.</i>	0.00%	86,090		86,090
<i>The Philippine Banking Corp.</i>	0.01%	271,766		271,766

T Sub-total	0.01%	701,952	-	701,952
-------------	-------	---------	---	---------

Total Number of Shares Owned by the Public	66.42%	3,281,612,634	-	3,281,612,634
--	--------	---------------	---	---------------

		1,658,786,434	-	1,658,786,434
--	--	---------------	---	---------------

PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public

1,658,786,434 shares = 33.58%
4,940,399,068 shares

Number of Issued and Outstanding Shares	=	4,940,399,068
Number of Outstanding Shares	=	4,940,399,068
Number of Treasury Shares	=	0
Number of Listed Shares	=	4,940,399,068
Number of Foreign-Owned Shares	=	1,887,968,155
Foreign Ownership Level (%)	=	38.21%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.

