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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Company Name PHILEX MINING CORP.

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Company Type Stock Corporation

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PHILEX MINING CORP.
INVESTOR RELATIONS
RECEIVED

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COVER SHEET

Philex Mining Corporation (Company's Full Name)

2/F LaunchPad, Reliance corner Sheridan Sts., Mandaluyong City (Company's Address: No. Street City/Town/Province)

631-1381 to 88 (Company's Telephone Number)

(Fiscal Year Ending) (Month & Day)	(Annual Meeting
	23-B (FORM TYPE)
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SECURITIES AND EXCHANGE COMMISSION

Metro Manila, Philippines

REVISED

FORM 23-B

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

Check	box if no long	er subjec
to filing	requirement	

	Address of Reporting Person SECURITY SYSTEM	n	Issuer Name and Trading Symbol Philex Mining Corporation				7. Relationshi	p of Reporting Person to Iss (Cl	uer heck all Applicable)	
(Last) (First) (Middle) EAST AVENUE		3. Tax Identification Number 000-728-944		5. Statement for Month/Year February-2017				Director Officer	X 10% Owner Other (Specify Below)	
	(Street) DILIMAN, QUEZON	I CITY 1100	4. Citizenship FILIPINO	Original Filing (Month Year)						
(City)	(Province)	(Postal Code)			Table	1 - Equity Securities	Beneficially	Owned		
1. Class of Equity Security		Transaction Date (Month/Day/Year) 4. Securities Acquired (A) or disposed of Date (Month/Day/Year)			sed of (D)		Securities Owned onth	Ownership Form: Direct (D) or Indirect (I)	Nature of Indirect Beneficial Ownership	
			Shares	(A) or (D)	Price	%	Number of Shares			
		SHARES			1					
		X	February 1-28, 2017	/ 9,714,800	/ D	P9.17 - P10.48	19.86%	981,112,332	D	N/A
	NOTHING	FOLLOWS								

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form

(Print or Type Responses)

Reminder: Report on a separate line each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 (A) held by members of a peson's immediate family sharing the same household;
 - (B) held by a partnerhip in which such person is a general partner,
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

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SECURITIES AND EXCHANGE COMMISSION

Metro Manila, Philippines

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

5. Date Exercisable and

6. Title and Amount of

8. No. of

7. Price of

9. Ownership 10. Nature

4. Number of Derivative Securities

1. Derivative Security

2. Conversion or

Note File five (5) copies of this form, one of which must be manually signed. Attach additional sheets if space priovided is insufficient.

3. Transaction

n portains occurry	Exercise Price of Derivative Security	Date (Month/Day/Yr)	Acquired (A) or Disposed of (D)		Expiration Date (Month/Day/Year)		Underlying Securities		Derivative Security	Securities Beneficially	Form of Deivative Security.	of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount of Number of Shares		Owned at End of Month	Direct (D) or Indirect (I)	
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
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explanation of Responses:						hm	m	K				
stantional misetatements or omissions	of facts Criminal Violations und	der the SBC				EMMAN Presid	UEL F. Pent and	DOC .			O9 MAR	CH 2017
ntentional misstatements or omissions of facts Criminal Violations under the SRC.				Signature of Reporting Person					_	Date		