

102102017000246



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, MandaluyongCity, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Buen Jose Mose - COS

Receiving Branch : SEC Head Office

Receipt Date and Time: February 10, 2017 09:24:28 AM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0

No. 0000010044

Company Name

PHILEX MINING CORP.

Industry Classification

Company Type

Stock Corporation

Document Information

Document ID

102102017000246

Document Type

Statement of Changes in the Beneficial Ownership

Document Code

23B

Period Covered

January 31, 2017

No. of Days Late

0

Department

CFD

Remarks

REPORTING PERSON:

SOCIAL SECURITY SYSTEM

RECEIVED

Sy: Anh

Pale/Time: DY DIT

COVER SHEET

Philex Mining Corporation (Company's Full Name)

2/F LaunchPad, Reliance corner Sheridan Sts., Mandaluyong City (Company's Address: No. Street City/Town/Province)

<u>631-1381 to 88</u> (Company's Telephone Number)

31-Dec (Fiscal Year Ending) (Month & Day)	(Annual Meeting)
<u>23-B</u> (FORM T	
(Amendment Designat	ion, if applicable)
(Secondary Licens	e Type, if any)
	LCU
Cashier	DTU
Cashier	DTU 10044 S.E.C. Reg. No.
Cashier Central Receiving Unit	10044

SECURITIES AND EXCHANGE COMMISSION

Metro Manila, Philippines

REVISED

FORM 23-B

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

Check	box if	no	longer	subject
to filing	requi	ren	nent	

A CONTRACTOR OF THE PARTY OF TH	Address of Reporting Person ECURITY SYSTEM		Issuer Name and Trading Symbol Philex Mining Corporati				7. Relationshi	ip of Reporting Person to Iss (Cr	uer neck all Applicable)	
(Last)	(First)	(Middle)	3. Tax Identification Number		5. Statement for Month/Year January-2017				Director Officer	X 10% Owner Other (Specify Below)
(Street) DILIMAN, QUEZON CITY 1100			4. Citizenship FILIPINO	6. If Amendment, Original Filing (M N/A						
(City)	(Province)	(Postal Code)			Table	1 - Equity Securities	Beneficially	Owned		
1. Class of Ed	Equity Security		Transaction Date (Month/Day/Year)	sposed of (D)		Amount of Securities Owned at end of Month		Ownership Form; Direct (D) or Indirect (I)	6, Nature of Indirect Beneficial Ownership	
			Not be write and force of all to	Shares	(A) or (D)	Price	%	Number of Shares		
	The second secon	N SHARES								
PX		January 1-31, 2017	8,327,900	D	P8.58 - P9.45	20.06%	990,827,132	D	N/A	
	NOTHING	FOLLOWS								
							_			
									1	
								nt of Securities Owned 4. Ownership Form: Direct (D) or Indirect (I) Number of Shares 6. Nature of Indirect Beneficial Ownership		

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form

(Print or Type Responses)

Reminder: Report on a separate line each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a peson's immediate family sharing the same household;
 (B) held by a partnerhip in which such person is a general partner;
 - (b) find by a paraleling in miner oder person to a general parties,
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

08

SECURITIES AND EXCHANGE COMMISSION

Metro Manila, Philippines

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

5. Date Exercisable and

Expiration Date

(Month/Day/Year)

6. Title and Amount of

Underlying Securities

Signature of Reporting Person

7. Price of

Derivative

Security

8. No. of

Derivative

Securities

Beneficially

9. Ownership 10. Nature

Date

of Indirect

Beneficial

Ownership

Form of

Deivative

Security.

4. Number of Derivative Securities

Acquired (A) or Disposed of (D)

1. Derivative Security

2. Conversion or

Exercise Price of

Derivative

Security

Note File five (5) copies of this form, one of which must be manually signed. Attach additional sheets if space priovided is insufficient.

3. Transaction

(Month/Day/Yr)

										Owned at	Direct (D) or		
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount of Number of Shares		End of Month	Direct (D) or Indirect (I)		
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
					1								
lanation of Responses:						RIZALDY EVP. Inves	t. CAPU	ILONG &					
tentional misstatements or omissions of facts Criminal Violations under the SRC.					F,						10 FEB 2017		