



April 19, 2016

PHILIPPINE STOCK EXCHANGE, INC.

3/F Tower One & Exchange Plaza Ayala Triangle, Ayala Avenue, Makati City

Attention: MS. JANET A. ENCARNACION

Head, Disclosure Department

Gentlemen:

Please be informed that Philex Mining Corporation and Philex Petroleum Corporation will hold a joint Audio Conference for Investors and Analysts on the Results of the Companies' Financial and Operating Performances for the first quarter of 2016. Conference details will be as follows:

DATE: April 28, 2016

TIME: 10:00 AM – 11:00 AM

DIAL IN NUMBERS:

PHILIPPINES: (632)927-4343 TOLL FREE NO.: 1800-109274343

HONGKONG: (852)30025700

SINGAPORE: (65)64155001 TOLL FREE NO.: 8008523516

U.S.A. TOLL FREE NO.: 8667416174

PARTICIPANT PASS CODE: 15491519

Kindly dial in at least five (5) minutes before the scheduled time. Presentation materials will be available on the following link in our website one (1) hour prior to the start of the teleconference.

http://www.philexmining.com.ph/investor-relations/company-presentations

Very truly yours,

(Original Signed) **DANNY Y. YU**SVP and Chief Financial Officer