



PHILEX MINING CORPORATION

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27 February 2013

PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosures Department

Re: 2013 Annual Stockholders Meeting

Gentlemen:

Today, 27 February 2013, the Board of Directors of **Philex Mining Corporation** (the "Company") approved the following schedule for the Company's 2013 Annual Stockholders Meeting:

Date: Wednesday, 26 June 2013
Time: 2:30 p.m.
Venue: Crowne Plaza Galleria Manila
Ortigas Avenue corner ADB Avenue
Ortigas Center, Quezon City

Shareholders of record as of 19 March 2013 shall be entitled to vote at the meeting. The Company's books will be closed on 20-22 March 2013 and will re-open on 25 March 2013. The deadline for nominations is 1 April 2013. The proxy deadline is 17 June 2013.

Very truly yours,


BARBARA ANNE C. MIGALLOS
Corporate Secretary