

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **February 29, 2024**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **10044**    3. BIR Tax Identification No. **000-283-731-000**
4. **PHILEX MINING CORPORATION**  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **2<sup>nd</sup> Floor LaunchPad, Reliance Street corner Sheridan Street,  
Mandaluyong City, Metro Manila**  
Address of principal office
- 1550**  
Postal Code
8. **(632) 8631-1381 to 88**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| <b>Common Share</b> | <b>5,782,399,068</b>   |
11. Indicate the item numbers reported herein:  
  
Notice of Annual Stockholders' Meeting

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILEX MINING CORPORATION  
Issuer

February 29, 2024  
Date

(Original Signed)  
**ROMEO B. BACHOCO**  
Chief Finance Officer & Chief Compliance Officer



February 29, 2024

**PHILIPPINE STOCK EXCHANGE, INC.**

6<sup>th</sup> Floor PSE Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong  
Officer-in-Charge , Disclosure Department

**SECURITIES & EXCHANGE COMMISSION**

7907 Makati Avenue, Salcedo Village,  
Baranggay Bel-Air, Makati City

Attention: Atty. Rachel Esther J. Gumbang- Remalante  
Officer-in- Charge, Corporate Governance and Finance Department

Gentlemen:

Please be informed that at the meeting of PHILEX MINING CORPORATION (the "Company") held on 29 February 2024, the Board approved the following schedule for the Company's Annual General Stockholders' Meeting for the year 2024:

Date of meeting:	27 June 2024
Time:	2:30 p.m.
Record date:	12 April 2024
Closing of books:	15-18 April 2024
Opening of books:	19 April 2024
Nominations Deadline:	26 April 2024
Proxy deadline:	14 June 2024

We trust that you will find the foregoing in order.

Very truly yours,

(Original Signed)  
ROMEO B. BACHOCO  
Chief Financial Officer