

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1 **February 23, 2023**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **10044** 3. BIR Tax Identification No. **000-283-731-000**

4. **PHILEX MINING CORPORATION**

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of
incorporation

6.

(SEC Use Only)

Industry Classification Code:

7. **2nd Floor LaunchPad, Reliance Street corner Sheridan Street,
Mandaluyong City, Metro Manila**

Address of principal office

1550

Postal Code

8. **(632) 8631-1381 to 88**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

Common Share

5,782,399,068

11. Indicate the item numbers reported herein:

Notice of Annual Stockholders' Meeting.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILEX MINING CORPORATION

Issuer

February 23, 2023

Date

(Original Signed)

ROMEO B. BACHOCO

Chief Finance Officer & Chief Compliance Officer



February 23, 2023

PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

Please be informed that at the meeting of PHILEX MINING CORPORATION (the "Company") held on 23 February 2023, the Board approved the following schedule for the Company's Annual General Stockholders' Meeting for the year 2023:

Date of meeting: 22 June 2023

Time: 2:30 p.m.

Record date: 11 April 2023

Closing of books: 12-14 April 2023

Opening of books: 17 April 2023

Nominations Deadline: 26 April 2023

Proxy deadline: 13 June 2023

We trust that you will find the foregoing in order.

Very truly yours,

Original Signed
ROMEO B. BACHOCO
Chief Financial Officer