



# SECURITIES AND EXCHANGE COMMISSION

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**The following document has been received:**

**Receiving:** Arvin Banawa

**Receipt Date and Time:** September 10, 2021 01:10:47 PM

## Company Information

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**SEC Registration No.:** 0000010044

**Company Name:** PHILEX MINING CORP.

**Industry Classification:** C10000

**Company Type:** Stock Corporation

## Document Information

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GENERAL INFORMATION SHEET (GIS)			
FOR THE YEAR 2021			
STOCK CORPORATION			
<b>GENERAL INSTRUCTIONS:</b> 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. <b>DO NOT LEAVE ANY ITEM BLANK.</b> WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.  2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.  3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE <b>CORPORATE SECRETARY</b> OF THE CORPORATION.  4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION, THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.  5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE  6. <b>ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.</b>  7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS			
===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:		DATE REGISTERED:	
PHILEX MINING CORPORATION		7/19/1955	
BUSINESS/TRADE NAME:		FISCAL YEAR END:	
PHILEX MINING CORPORATION		31 December of every year	
SEC REGISTRATION NUMBER:		CORPORATE TAX IDENTIFICATION NUMBER	
10044		000-283-731-000	
DATE OF ANNUAL MEETING PER BY-LAWS:		WEBSITE/URL ADDRESS:	
Any day in June		<a href="http://www.philexmining.com.ph">www.philexmining.com.ph</a>	
ACTUAL DATE OF ANNUAL MEETING:		E-MAIL ADDRESS:	
25-Jun-21		<a href="mailto:philex@philexmining.com.ph">philex@philexmining.com.ph</a>	
COMPLETE PRINCIPAL OFFICE ADDRESS:		FAX NUMBER:	
2nd Floor, LaunchPad, Reliance St. corner Sheridan St, Mandaluyong City, Metro Manila		8633-3234 / 8634-4441	
COMPLETE BUSINESS ADDRESS:			
2nd Floor, LaunchPad, Reliance St. corner Sheridan St, Mandaluyong City, Metro Manila			
OFFICIAL E-MAIL ADDRESS	ALTERNATE E-MAIL ADDRESS	OFFICIAL MOBILE NUMBER	ALTERNATE MOBILE
<a href="mailto:philexsec@philexmining.com.ph">philexsec@philexmining.com.ph</a>	<a href="mailto:bcmigallos@philexmining.com.ph">bcmigallos@philexmining.com.ph</a>	09985513496	09178504338
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:		SEC ACCREDITATION NUMBER (if applicable):	TELEPHONE NUMBER(S):
Sydp Gorres Velayo & Co./ Alexis C. Zaragoza III		00325-AR-1	8631-1381 to 88
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:		INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:
Mining - to seek for and secure openings for the employment of capital for the purpose of assisting mining enterprises; to utilize its engineering and technical force to help develop, prospect, inquire, examine, explore and test mining properties of any corporation, association, person or entity and to dispatch and employ expeditions, commissions, experts and other agents, and make investments therein and to assist any party, corporation or entity in acquiring from the government, any concession, grants, decrees, licenses, rights or privileges in connection with the mining business which may seem to the corporation necessary and capable of being turned to account and to work, develop and carry out.		Mining	632
===== INTERCOMPANY AFFILIATIONS =====			
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS	
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS	
PHILEX LAND, INC.	CS200702772	Brgy. Tudong, Itogon, Benguet Province	
PHILEX INSURANCE AGENCY, INC.	140754	1906B East Tower, PSE Center, Exchange Road, Ortigas Center, Pasig City	
FIDELITY STOCK TRANSFER, INC.	102511	1906B East Tower, PSE Center, Exchange Road, Ortigas Center, Pasig City	
SILANGAN MINDANAO EXPLORATION CO., INC.	A199912855	2nd Floor, LaunchPad, Reliance St. corner Sheridan St.	
PHILEX GOLD PHILIPPINES, INC.	A199603943	2nd Floor, LaunchPad, Reliance St. corner Sheridan St., Mandaluyong City, Metro Manila	
LASCOGON MINING CORPORATION	CS200517786	2nd Floor, LaunchPad, Reliance St. corner Sheridan St., Mandaluyong City, Metro Manila	
NOTE: USE ADDITIONAL SHEET IF NECESSARY			



<b>GENERAL INFORMATION SHEET</b> <b>STOCK CORPORATION</b> <b>===== PLEASE PRINT LEGIBLY =====</b>	
<b>Corporate Name:</b> <span style="float: right;">PHILEX MINING CORPORATION</span>	
<b>A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)</b> <span style="float: right;"> <input type="radio"/> Yes    <input checked="" type="radio"/> No         </span>	
<b>Please check the appropriate box:</b>	
<b>1.</b> <input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.	<b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals
<b>2.</b> <input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holding Company Systems <input type="checkbox"/> h. Pre-need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)	<b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone  <b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:  <input type="checkbox"/> acting as a formation agent of juridical persons <input type="checkbox"/> acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons  <input type="checkbox"/> providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement  <input type="checkbox"/> acting as (or arranging for another person to act as) a nominee shareholder for another person
<b>3.</b> <input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman  <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities <input type="checkbox"/> k. Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on <input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects <input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)	<b>7.</b> Persons who provide any of the following services:  <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies <input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities  <b>8.</b> <input type="checkbox"/> None of the above <div style="border: 1px solid black; padding: 5px; margin-top: 5px;">             Describe nature of business:           </div>
<b>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</b> <span style="float: right;"> <input type="radio"/> Yes    <input checked="" type="radio"/> No         </span>	



# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME:		PHILEX MINING CORPORATION					
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	Common	8,000,000,000	1.00	8,000,000,000.00			
TOTAL		8,000,000,000	8,000,000,000.00				
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	33,929	Common	3,050,202,385		1.00	3,050,202,385.00	61.74%
TOTAL		3,050,202,385	TOTAL	TOTAL P		3,050,202,385.00	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
various	10,048	Common	1,890,196,683	1,546,201,423	1.00	1,890,196,683.00	38.26%
Percentage of Foreign Equity:		TOTAL	1,890,196,683	TOTAL	TOTAL P	1,890,196,683.00	
				TOTAL SUBSCRIBED P		4,940,399,068.00	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	33,929	Common	3,050,202,385	1.00	3,050,202,385.00	61.74%	
TOTAL		3,050,202,385	TOTAL P				
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
various	10,048	Common	1,890,196,683	1.00	1,890,196,683.00	38.26%	
TOTAL		1,890,196,683	TOTAL P		4,940,399,068.00	100.0000%	
				TOTAL PAID-UP P			
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							



# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: PHILEX MINING CORPORATION								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. MANUEL V. PANGILINAN 10/F PLDT MGO Building, Dela Rosa cor. Legaspi St., Makati City	Filipino	N	C	M	Y	Chairman	N/C	914-491-801
2. EULALIO B. AUSTIN, JR. No. 56, Rd. 3, Triniville Housing, Tomay, La Trinidad, Benguet	Filipino	N	M	M	Y	President and CEO	***F/M	131-691-825
3. JOSEPH H.P. NG Two Exchange Square, 8 Connaught Place, Central, Hong Kong SAR	British	N	M	M	Y		A/M; *BROC/M; C/M; N/M; ***F/M	737-662-168
4. RICHARD P.C. CHAN 39 D North Pacific Plaza Towers, Taguig City	Chinese	N	M	M	Y		C/M	737-662-030
5. MARILYN A. VICTORIO-AQUINO MGO Building, Legaspi cor. Dela Rosa Sts., Makati City	Filipino	N	M	F	Y		A/M; *BROC/M; **RPTC/M; ***CG/C; N/M; ***F/M	116-283-658
6. OSCAR J. HILADO 112 Mariposa Loop, Cubao, Quezon City	Filipino	N	I	M	Y		A/C; *BROC/C; **RPTC/M; ***CG/M; C/M; ***F/C	123-535-799
7. WILFREDO A. PARAS 600 Palico St., Ayala Alabang, Muntinlupa City	Filipino	N	I	M	Y		A/M; *BROC/M; **RPTC/C; ***CG/M; C/C; N/M	192-727-614
8. MICHAEL G. REGINO 7th Floor, SSS Main Building, East Avenue, Diliman, Quezon City	Filipino	N	M	M	Y		*BROC/M	119-618-338
9. ANITA BUMPUS QUITAIN 12th Floor, SSS Building, Ayala Ave., Cor. V.A. Rufino Sts., Makati City	Filipino	N	M	F	Y		A/M; C/M	146-816-535
10. DIANA V. PARDO-AGUILAR 12th Floor, SSS Building, Ayala Ave., Cor. V.A. Rufino Sts., Makati City	Filipino	N	M	F	Y		N/M; ***F/M	
11. BARBARA ANNE C. MIGALLOS 623 Diamond St., Posadas Village, Muntinlupa City	Filipino	N	M	F	Y	Corporate Secretary		102-787-408
12. ROMEO B. BACHOCO 26 Stella Maris St., Kapitolyo, Pasig City	Filipino	N		M	N	CFO, CRO, Compliance Officer and CG Officer		908-524-883
13. MICHAEL T. TOLEDO 9A Avignon Tower, 144 HV Dela Costa St., Salcedo Village, Makati City	Filipino	N		M	N	SVP-Public & Regulatory Affairs		102-936-677
14. VIC MORRIS A. YODONG Lot 4, Blk 14, St. Thomas St., Don Bosco Village, Parañaque City 1700	Filipino	N		M	N	VP and Padcal Resident Manager		176-736-561
15. VICTOR A. FRANCISCO 39A-1 Napib St., Brgy. Kaunlaran, Cubao, Quezon City	Filipino	N		M	Y	VP - Environment & Comm Rel.		117-214-983
16. JONAS EMANUEL S. SANTOS 30L Greenbelt Chancellor Rada St., Legaspi Village, Makati City	Filipino	N		M	N	VP - General Counsel		192-689-462

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.  
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.  
 \*BROC - BOARD RISK OVERSIGHT COMMITTEE; \*\*RPTC - RELATED PARTY TRANSACTIONS COMMITTEE; \*\*\*F - FINANCE COMMITTEE; \*\*\*\*CG - CORPORATE GOVERNANCE COMMITTEE



GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
<b>CORPORATE NAME:</b> PHILEX MINING CORPORATION						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 43,977			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 36,435			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b>			27,637,402,000.00			
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1 ASIA LINK B.V. Dutch Prins Bernhardplein 200 1097 JB Amsterdam, The Netherlands	Common	1,023,275,990	1,023,275,990.00	20.71%	1,023,275,990.00	201-907-431
	<b>TOTAL</b>	<b>1,023,275,990</b>	<b>1,023,275,990.00</b>			
2 Social Security System Loan and Investment Office 7/F SSS Building, East Avenue, Quezon City	Common	992,679,729	992,679,729.00	20.09%	992,679,729.00	000-728-944
	<b>TOTAL</b>	<b>992,679,729</b>	<b>992,679,729.00</b>			
3 PCD Nominee Corp. Filipino 37/F Tower I, The Enterprise Center, 6766 Ayala Avenue, Makati City	Common	881,757,613	881,757,613.00	17.85%	881,757,613.00	004-774-849
	<b>TOTAL</b>	<b>881,757,613</b>	<b>881,757,613.00</b>			
4 Two Rivers Pacific Holdings, Corp. Filipino 10/F MGO Building, Legaspi cor. Dela Rosa Sts, Makati City	Common	738,871,510	738,871,510.00	14.96%	738,871,510.00	006-875-737
	<b>TOTAL</b>	<b>738,871,510</b>	<b>738,871,510.00</b>			
5 Kirtman Limited British 24/F Two Exchange Square 8, Connaught Place, Central Hong Kong SAR	Common	242,011,062	242,011,062.00	4.90%	242,011,062.00	431-504-776
	<b>TOTAL</b>	<b>242,011,062</b>	<b>242,011,062.00</b>			
6 Maxella Limited British 24/F Two Exchange Square 8, Connaught Place, Central Hong Kong SAR	Common	239,479,900	239,479,900.00	4.85%	239,479,900.00	416-882-492
	<b>TOTAL</b>	<b>239,479,900</b>	<b>239,479,900.00</b>			
7. PCD Nominee Corp. Non Filipino Foreign 37/F Tower I, The Enterprise Center, 6766 Ayala Avenue, Makati City	Common	148,651,862	148,651,862.00	3.01%	148,651,862.00	004-774-849
	<b>TOTAL</b>	<b>148,651,862</b>	<b>148,651,862.00</b>			
8. Artino Limited Foreign 24/F Two Exchange Square 8, Connaught Place, Central Hong Kong SAR	Common	37,822,400	37,822,400.00	0.77%	37,822,400.00	703-253-607
	<b>TOTAL</b>	<b>37,822,400</b>	<b>37,822,400.00</b>			
9. The First National Investment Co. Filipino KM 14 South Super Highway, Parañaque City	Common	12,195,042	12,195,042.00	0.25%	12,195,042.00	000-764-741
	<b>TOTAL</b>	<b>12,195,042</b>	<b>12,195,042.00</b>			
10. Makati Supermarket Corp. Filipino 2/F ODC International Plaza Condominium, 219 Salcedo St., Makati City	Common	8,353,226	8,353,226.00	0.17%	8,353,226.00	229-667-833
	<b>TOTAL</b>	<b>8,353,226</b>	<b>8,353,226.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			4,325,098,334.00	<b>87.546%</b>	<b>4,325,098,334.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.



GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		PHILEX MINING CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:		43,977		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		36,435
TOTAL ASSETS BASED ON LATEST AUDITED FS:		27,637,402,000.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
11 Estate of Eudaldo Boix American via Augusta, 195-8 Barcelona 6, Spain	Common	5,025,422	5,025,422.00	0.10%	5,025,422.00	unavailable
	<b>TOTAL</b>	<b>5,025,422</b>	<b>5,025,422.00</b>			
12 Philippine Remnants Co., Inc. Filipino 2134 Pasong Tamo St., Makati City	Common	4,875,000	4,875,000.00	0.10%	4,875,000.00	000-137-064
	<b>TOTAL</b>	<b>4,875,000</b>	<b>4,875,000.00</b>			
13 Manuel V. Pangilinan Filipino 10/F PLDT MGO Building, Dela Rosa cor. Legaspi Sts., Makati City	Common	4,655,000	4,655,000.00	0.09%	4,655,000.00	914-481-801
	<b>TOTAL</b>	<b>4,655,000</b>	<b>4,655,000.00</b>			
14 CHS Capital Holdings Corp. Filipino unavailable	Common	4,500,000	4,500,000.00	0.09%	4,500,000.00	unavailable
	<b>TOTAL</b>	<b>4,500,000</b>	<b>4,500,000.00</b>			
15 Sze Kou for Sze Wing Wah Eric Chinese 977 P. dela Cruz Quezon City, 1100 Metro Manila	Common	4,500,000	4,500,000.00	0.09%	4,500,000.00	unavailable
	<b>TOTAL</b>	<b>4,500,000</b>	<b>4,500,000.00</b>			
16 Frank Pao Foreign c/o Mr. Dalton T. Chen, Yutivo Invest. Corp., 1007 U.N. Ave., Manila	Common	3,639,260	3,639,260.00	0.07%	3,639,260.00	unavailable
	<b>TOTAL</b>	<b>3,639,260</b>	<b>3,639,260.00</b>			
17 Estate of Boix & Petra Hernando Foreign via Augusta, 195-8 Barcelona 6, Spain	Common	3,093,203	3,093,203.00	0.06%	3,093,203.00	unavailable
	<b>TOTAL</b>	<b>3,093,203</b>	<b>3,093,203.00</b>			
18 Paulino & Elena de Ugarte Filipino c/o Mario Ugarte, Aboitiz & Co., Banilad Cebu City	Common	3,068,143	3,068,143.00	0.06%	3,068,143.00	unavailable
	<b>TOTAL</b>	<b>3,068,143</b>	<b>3,068,143.00</b>			
19 Berck Y. Cheng or Alvin Y. Cheng or Diana Y. Cheng or Cheryl Y. Cheng Filipino unavailable	Common	3,047,500	3,047,500.00	0.06%	3,047,500.00	unavailable
	<b>TOTAL</b>	<b>3,047,500</b>	<b>3,047,500.00</b>			
20 Carol Joan Reif American 24C Tuscany Apartment Ayala Avenue, Makati City	Common	2,974,086	2,974,086.00	0.06%	2,974,086.00	unavailable
	<b>TOTAL</b>	<b>2,974,086</b>	<b>2,974,086.00</b>			
21. OTHERS (43,957)	Common	575,923,120	575,923,120.00	11.657%	575,923,120.00	
	<b>TOTAL</b>	<b>575,923,120</b>	<b>575,923,120.00</b>			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			615,300,734.00	12.454%		
TOTAL AMOUNT OF PAID-UP CAPITAL			615,300,734.00			
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						



GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME:</b>			
PHILEX MINING CORPORATION			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY):</b>		<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>
N/A		N/A	N/A
<b>3. TREASURY SHARES</b>		<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
		N/A	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR = P6,521,503,000</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	P49,904,000	2/27/2020	
	P291,484,000	2/24/21	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
<b>TOTAL</b>	<b>P49,404,000.00</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N/A	N/A	N/A	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	Certificate of Permit to Offer Securities for Sale (Listed Company)	N/A	N/A
<b>DATE ISSUED:</b>	26-Jul-93	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	19-Jul-55	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
5,530,000.00	8	1,304	1,864

NOTE: USE ADDITIONAL SHEET IF NECESSARY



I, **BARBARA ANNE C. MIGALLOS**, Corporate Secretary of **PHILEX MINING CORPORATION** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232 ).

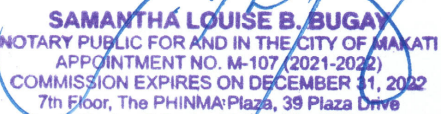
Done this 8th day of September 2021 in Makati City.

  
**BARBARA ANNE C. MIGALLOS**  
Corporate Secretary

**SUBSCRIBED AND SWORN** to before me this 8th day of September 2021, affiant exhibiting to me her Community Tax Certificate No. 26662699 issued on 4 January 2021 at Makati City, and her Passport No. P7148981A issued on 11 May 2018 at DFA NCR South, expiring on 10 May 2028 bearing her photograph and signature, in accordance with Rule II, Section 12 and Rule IV Section 2 (b) of the 2004 Rules on Notarial Practice.

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Series of 2021.

R154 Philex Mining Corporation 2021 GIS /dip79

  
**SAMANTHA LOUISE B. BUGAY**  
NOTARY PUBLIC FOR AND IN THE CITY OF MAKATI  
APPOINTMENT NO. M-107 (2021-2022)  
COMMISSION EXPIRES ON DECEMBER 31, 2022  
7th Floor, The PHINMA Plaza, 39 Plaza Drive  
Rockwell Center, Makati City 1210  
PTR No. 8530258; Makati City; 1/4/2021  
IBP O.R. No. 137577; Makati City; 1/4/2021  
TIN 355-207-180  
Attorney's Roll No. 73688  
Admitted to the Philippine Bar: 20 June 2019



## BENEFICIAL OWNERSHIP DECLARATION

**SEC REGISTRATION NUMBER:**

**10044**

**CORPORATE NAME:**

**PHILEX MINING CORPORATION**

**Instructions:**

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

**Category**

**Description**

- A** Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
- B** Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
- C** Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
- D** Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
- E** Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
- F** Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
- G** Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
- H** Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
- I** Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR = P	TYPE OF BENEFICIAL OWNER <sup>3</sup> Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
MANUEL V. PANGILINAN	38 C&D North Tower, Pacific Plaza Towers, Fort Bonifacio, Taguig City	Filipino	14-Jul-46	914-481-801	0.09% -  31.22% -	direct ownership;  indirect ownership as Chairman of First Pacific Company Limited	D

*Note: This page is not for uploading on the SEC iView.*

<sup>1</sup> For Stock Corporations.

<sup>2</sup> For Non-Stock Corporations.

<sup>3</sup> For Stock Corporations.