



April 24, 2015

PHILIPPINE STOCK EXCHANGE, INC.
3/F Tower One & Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

Please be informed that Philex Mining Corporation and Philex Petroleum Corporation will hold a joint Audio Conference for Investors and Analysts on the Results of the Companies' Financial and Operating Performances for the First Quarter of 2015. Conference details will be as follows:

DATE: April 29, 2015
TIME: 2:00 – 4:00 PM
DIAL IN NUMBERS:

PHILIPPINES:	(632)927-4343
TOLL FREE NO.:	1800-109274343
HONGKONG:	(852)30025700
SINGAPORE:	(65)64155001
TOLL FREE NO.:	8008523516
U.S.A. TOLL FREE NO.:	8667416174

PARTICIPANT PASS CODE: 15491519

Kindly dial in at least five (5) minutes before the scheduled time. Presentation materials will be available on the following link in our website one (1) hour prior to the start of the teleconference.

<http://www.philexmining.com.ph/investor-relations/company-presentations>

Very truly yours,

(Original Signed)
DANNY Y. YU
SVP and Chief Financial Officer