



February 27, 2018

**PHILIPPINE STOCK EXCHANGE, INC.**  
3/F Tower One & Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Attention: **MR. JOSE VALERIANO B. ZUNO III**  
Head, Disclosure Department

Gentlemen:

Philex Mining Corporation (the Company) announces that at the meeting of the Company's Board of Directors held on 27 February 2018, the Board approved the schedule of the Annual Stockholders' Meeting, as follows:

Date	:	June 27, 2018
Time	:	2:30 p.m.
Venue	:	Marco Polo Ortigas
Record Date	:	April 11, 2018

The Company's stock and transfer books will be closed on 12-13 April 2018 and will re-open on 16 April 2018. The deadline for nominations is 16 April 2018. Proxy deadline will be 18 June 2018.

Very truly yours,

**DANNY Y. YU**  
*SVP and Chief Financial Officer*